



凱基亞洲
KGI ASIA

*Where your financial journey
leads, we guide the way.*

KGI Securities Singapore
(A subsidiary of KGI Asia)

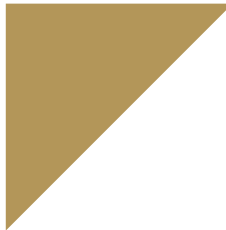
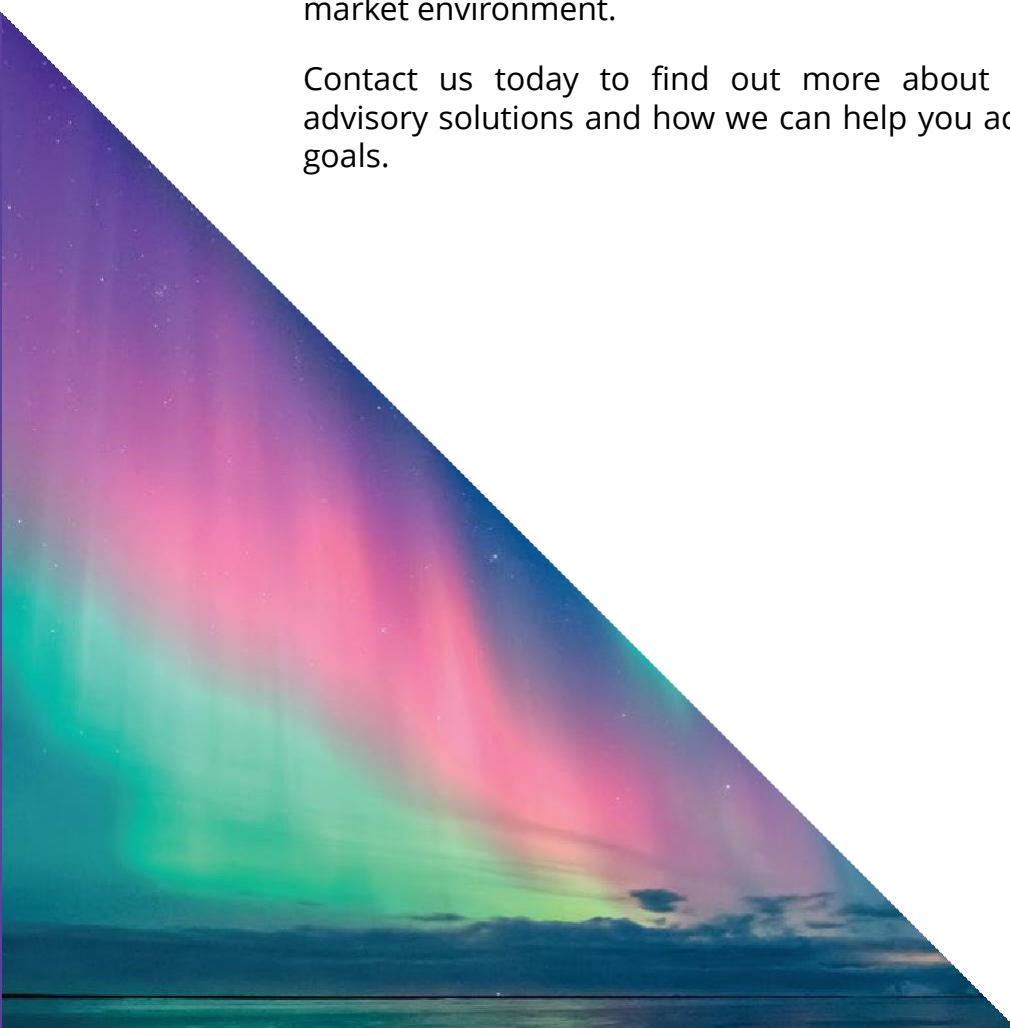
Partner for prosperity.

Wealth Management | Brokerage | Investment Banking | Fixed Income | Asset Management

KGI Asia – Your Trusted Wealth Management Partner

Different investment opportunities exist in different market environments. At KGI Securities (Singapore), we aim to guide our clients toward a better investment outcome according to their financial needs and goals while navigating an uncertain and volatile market environment.

Contact us today to find out more about our holistic wealth advisory solutions and how we can help you achieve your financial goals.





Our Wealth Management Team

Our Wealth Management team combines experts in product development, portfolio advisory, wealth planning, research and marketing. Through our goal-based planning approach, Relationship Managers partner closely with you to develop tailored solutions aligned with your needs and priorities.

With tight synergy, our product specialists and in-house research team provide comprehensive insights, in-depth analysis, industries tracking and latest product recommendations. By leveraging collective expertise, experience and resources, we guide your financial decision making with clarity and confidence.

About KGI Securities (Singapore)

KGI Securities (Singapore) Pte. Ltd. ("KGI Securities (Singapore)") is a pioneer Trading and Clearing member of Singapore Exchange Ltd. and Asia Pacific Exchange (APEX). We are also a pioneer member of ICE Futures Singapore & ICE Clear Singapore and is a holder of Capital Markets Services license regulated by the Monetary Authority of Singapore (MAS).

Our headquarter in Taiwan – KGI Securities Co. Ltd. ("KGI Securities") is one of the largest securities firm in Taiwan in terms of market share of the brokerage business and a wholly owned securities arm of TWSE-listed China Development Financial Holding Corporation. Leveraging our heritage, KGI Securities (Singapore) aims to empower clients across Asia Pacific through seamless access to multi-market opportunities.



Why Choose Us?

Client-Centric Solutions

Our Wealth Management team provides highly personalized service and guidance. Through careful analysis of your unique priorities, needs and aspirations, we offer tailored recommendations and oversight to help you achieve your financial goals.

We focus on you - your fulfillment is our purpose.

Deep Expertise Across Vast Product Range

Our specialists have diverse experience, knowledge and skills spanning insurance and investment products.

Leveraging collective expertise, we present credible solutions and consultative advice best suited to your objectives.

Regional Presence and Perspective

Combining the resources and insights of our group offices across Taiwan, Hong Kong, Singapore, Thailand, Shanghai and Indonesia, we deliver localized service backed by a broader regional purview. This multi-market presence allows us to source and offer highly diversified products tailored to help you realize wealth's full potential.





Awards and Recognition

Singapore

SGX: #1 in securities trading by market share as of 31 July 2023.

ICE SG & APEX: #1 in derivatives trading by market share as of 31 July 2023.

Hong Kong

In recognition of its financial strength and unique wealth management expertise, KGI Asia has recently received the Private Wealth Management Award at the Corporate Brand Awards of Excellence 2022 organized by the Hong Kong Economic Journal.

KGI Asia was also named the “Top Broker, Structured Product” in the HKEX Awards 2021 making it a valued participant with substantial contributions to the Hong Kong structured product market.

Taiwan

KGI Securities has received many awards from international finance media outlets such as FinanceAsia, Institutional Investor and The Asset, which have awarded it the Best Investment Bank, Best DCM House, Best Onshore Broker (Taiwan) and Top Arranger-New Taiwan dollar bond_Corporate bonds.

KGI Securities has also earned a series of awards from financial market regulators, such as "Best Performance of Advisory Recommending Companies to List on TPEx", "Best Partner in Promoting Companies to Register on PSB" from the Taipei Exchange.

4-Step Wealth Planning

Before recommending any wealth management product or solution, we want to get to know you and understand your financial needs, goals, and risk appetite.

We will then assist you in building the optimal portfolio, taking into consideration the factors above and your primary area of focus: Wealth Protection, Wealth Preservation, Wealth Accumulation, or Legacy Planning

Rather than taking a one-size-fits-all approach, we tailor our guidance based on what matters most to you - whether that is stability, growth, income generation or leaving a lasting legacy.

KNOWING YOU

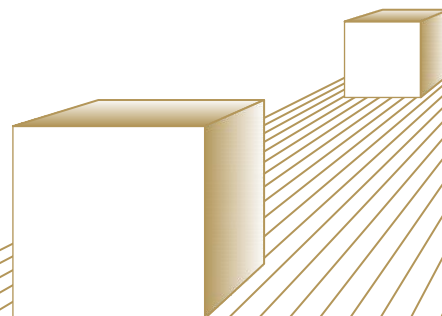
"Risk comes from not knowing what you're doing." - *Warren Buffet.*

Understanding your needs, circumstances and current financial status is the first step in working towards achieving your goals.



IDENTIFY THE GAP

Identifying the gap between your current circumstances and your future goals allows us to customize financial solutions tailored to your needs. By understanding where you want to go, we can help determine the path to get you there.





FORMULATE & IMPLEMENT

We tailor solutions to suit your unique needs and priorities, ensuring they align with your current financial standing for long-term success.

Our Wealth Management team conducts rigorous analysis and due diligence to provide professional guidance tailored to your priorities.

By constantly evaluating the market and your portfolio's performance, we refine your investment strategies to help maximize results.



MONITOR

Our dedicated professionals will monitor and review your financial portfolio at every stage of life, constantly adapting your strategies and wealth plans to match your changing needs and bring you closer to your most meaningful goals. As your priorities evolve, so will our guidance, keeping your vision for the future in sight.

Our Products & Services

KGI Securities (Singapore) provides global investment opportunities and integrated financial solutions for our valued clients. Our comprehensive products and services include:

Wealth Management

Professional guidance for financial and investment planning.

Equities Trading

Access to stocks and ETFs across worldwide markets via online and mobile platforms, as well as broker-assisted trading. Besides listed securities, we also provide access to unique IPO opportunities on our platform.

Margin Financing

Our margin financing facility provides leverage of up to 3.5 times your capital. By pledging approved collateral such as cash, stocks, bonds and mutual funds, you can tap into funding to trade a range of qualifying securities. Marginable products include selected shares listed on SGX, HKSE, NYSE, NASDAQ, SET and more.

Derivatives

Trading in futures, options, commodities and leveraged FX.

Bonds

We offer access to a wide range of local and global bonds:

- Government/Sovereign
- Investment Grade
- High Yield
- Perpetual
- Convertible
- Contingent Convertible ("CoCo")
- And more - Across various currencies, tenors and geographic markets



Mutual Funds

We offer access to hundreds of mutual funds registered in Singapore, spanning across:

- Money market
- Bond
- Equity
- Balanced / Multi-asset
- Commodity
- Global / Regional / Single Country - Including thematic strategies

Hedge Funds And Private Market Products

For high-return and higher-risk investing, we offer access to hedge funds and private market opportunities:

- **Hedge Funds** - Alternative funds that utilize diverse strategies to generate returns: These strategies include:
 - Long/short equity
 - Market neutral
 - Global macro
 - Directional
 - Relative value
 - Event-driven
- **Private Equity** - Ownership in private companies offering potential for higher returns than public markets.
- **Private Debt** - Loans to private companies providing potentially higher yields than regular debt products. Examples include commercial paper and structured credit.

Research and analysis

In-depth reports covering insights, recommendations and opportunities across industries and geographies.

Custodial services

Safekeeping of securities and assets held in multiple global markets.

Whether you want to invest for the future, generate income, participate in the markets or preserve your capital, KGI Securities (Singapore) offers the expertise, tools and global solutions to help you achieve your financial goals.

Disclaimer

The information in this communication is provided for general informational purposes only. Nothing contained in this communication constitutes investment advices or a recommendation to buy or sell any security or investment product.

Any reference to a specific investment, fund or product shall be carefully read together with their relevant prospectus, brochures and factsheets. Such reference does not take account into your particular investment objective, financial situation or needs and shall not be construed as legal, tax, investment or financial advice for you.

We strongly advise you to seek advice from a financial advisor before making any investment decision based on the information contained herein. If you choose not to seek advice, you alone shall assume the sole responsibility to ensure any investment product is suitable based on your financial circumstances and risk tolerance.

While obtained from reliable sources, the accuracy of information cannot be guaranteed. Past performance is not an indicator of future results. The value of any investment may fluctuate, and you may incur losses.

This advertisement has not been reviewed by the Monetary Authority of Singapore. We accept no liability for any investment losses incurred as a result of information provided in this material.



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