

TERMS & CONDITIONS FOR UNIT TRUST TRANSFER-IN PROMOTION

1. The Transfer-In Promotion is opened to all existing and new KGI Wealth Management customers between 1st February 2019 to 31st December 2019 (Promotion period).
2. This promotion is applicable for fresh funds transfer-in Cash holdings only. Existing unit trust holdings with KGI or holdings under CPFIS will not be considered.
3. Clients will receive CapitaLand vouchers worth 0.20% of unit trust holdings successfully transferred to his/her Navigator account serviced and advised by KGI, provided that the holdings are kept for a period of six (6) calendar months. Upon successfully transferring his/her Unit Trust Holdings client will receive 50% of the entitled vouchers upfront, rounded up to the nearest S\$10 denomination. The remaining 50% of the vouchers will be given to the client after six (6) calendar months.
4. The promotion is limited to the first SGD500,000 transfer-in funds per customer during the promotion period.
5. Client's transfer-in forms must reach KGI during the promotion period to be eligible for this promotion.
6. Client acknowledgement letter will need to be signed and documented upon the receipt of vouchers.
7. The Management reserves the right to amend the Terms & Conditions without prior notification.