

KGI Connex v2 User Manual

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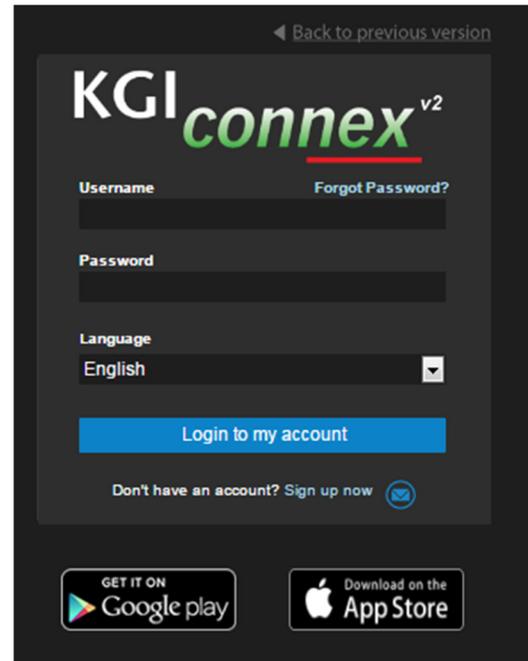
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Getting started

Logging in

1. Access the trading platform at <http://www.kgiconnex.com>
2. Enter Login ID
3. Enter Password
4. You will be prompted to accept the Terms and Conditions and PDPA before you can proceed into our trading site
5. You will be prompted to change your password – Password must not have consecutive characters(aa,bb,11,22) – minimum of 8 digits



Session Timeout and Connection Status

1. System will log out users after 4 hours of inactivity
2. When facing unstable connection or a disconnection, the platform will reflect an intermittent connection message. Users may check on their connection status by referring to the top navigation bar.



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Default Pages

Users are given 10 default pages which can be removed and reconfigured

My Page

- Clicking on the **Last Done Price** will populate details into the order ticket.
- Clicking on **Trade** will display the Time and Sales
- Clicking on Summary will show the breakdown of the trades done



Trade

Trade is a page designed to allow users trade, check orders, portfolio, outstanding settlement due from them/us.

Quotes

Quotes is a page showing only live price widget. Users can use the mouse right click option to perform Buy/Sell/Charting actions. Alternatively, clients can double click on the Company Name to launch the order ticket

Mkt Watch

Mkt Watch allows clients to view prices and monitor the time and sales across the SGX market. Clients are able to filter the Market Watch widget by Watchlist / Volume transacted. This is useful for clients who want to monitor big volume transactions. – only applicable to SGX

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The screenshot displays the KGI Connex v2 interface. The top navigation bar includes 'My Page', 'Trade', 'Quotes', 'Mkt Watch', 'Charts', 'Acct Mgmt', 'Portfolio', 'Order Book', 'Alerts', and 'News/Rsch'. The 'Market Watch' section is active, showing a list of stocks with columns for Time, Company Name, Vol, and Price. A yellow box highlights the 'By Watchlist' dropdown menu, and another yellow box highlights the 'All Volume' dropdown menu. The 'Quotes / Watchlist' section on the left shows a table of stock quotes with columns for Company Name, Last, B/Qty, Bid, and Offer.

Company Name	Last	B/Qty	Bid	Offer
Acromec	0.720	631,800	0.720	0.725
Adventus	---	6,830,000	0.009	0.010
Alliance Mineral	0.129	94,700	0.129	0.130
BreadTalk	0.990	6,600	0.990	1.000
CapitaLand	3.110	325,100	3.110	3.120
CityDev	9.030	17,500	9.030	9.040
ComfortDelGro	2.760	734,100	2.760	2.770
DBS	15.290	16,900	15.290	15.300
Ezra	0.061	9,973,300	0.061	0.062
Genting HK US\$	---	89	0.240	0.340
Geo Energy Res	0.192	20,800	0.192	0.193
Global Logistic	1.835	623,600	1.830	1.835
HSBC HOLDINGS - C...	59.000	23,200	58.950	59.000
IX Biopharma	0.370	1,300	0.365	0.370
Innovatus	0.905	114,300	0.905	0.910
Jardine C&C	42.880	700	42.850	42.860
Joyas Intl	0.004	45,183,000	0.003	0.004
Jumbo	0.620	443,900	0.620	0.625
Low Keng Huat	0.550	200	0.550	0.555
Loyz Energy	0.023	5,981,000	0.022	0.023

Charts

User are able to view charts on this page. Users can make use of the link function of the widget such that when Last Done Price of the stock is selected, chart will be populated accordingly.

The screenshot displays the KGI Connex v2 interface with the 'Charts' section active. The 'Hist. Chart' widget is selected, showing a candlestick chart for 'SG8.SGX' from 2014 to 2016. The chart includes a volume bar at the bottom. A yellow box highlights the 'Link' button in the chart's context menu. The 'Quotes / Watchlist' section on the left shows a table of stock quotes with columns for Company Name, Last, B/Qty, Bid, and Offer.

Company Name	Last	B/Qty	Bid	Offer
Noble	0.189	1,612,200	0.189	0.190
SunMoonFood	0.131	140,100	0.131	0.132
HSI24200MBcCW161028	0.029	515,000	0.029	0.030
HSI23600MBcPW161028	0.096	300,000	0.096	0.097
HSI25000UBcCW170126	0.105	200,000	0.105	0.106
HSI23200MBcPW161129	0.131	300,000	0.131	0.132
QT Vascular	0.096	312,400	0.096	0.097
Ezion	0.365	2,999,800	0.365	0.366
HSI24600MBcCW161129	0.068	500,000	0.068	0.069
Geo Energy Res	0.192	45,700	0.192	0.193
Ezra	0.062	9,971,300	0.062	0.063
HSI22800MBcPW161028	0.039	500,000	0.039	0.040
IPCC Intl	0.003	145,752,900	0.003	0.004
Sincap	0.093	718,000	0.093	0.094
HSI22200UBcPW161229	0.097	1,000,000	0.097	0.098
NTEGRATOR Intl	0.015	5,595,000	0.015	0.016
Nam Cheong	0.069	329,000	0.069	0.070
KrisEnergy	0.155	101,400	0.155	0.156
Rex Intl	0.075	71,900	0.075	0.076
Addvalue Tech	0.041	77,100	0.041	0.042
SingTel	3.900	1,168,200	3.900	3.901
AusGroup	0.059	1,175,500	0.059	0.060

Acct Mgmt

Users with the usage of Acct Mgmt are able to see their Outstanding Settlement Amount , Trust Balance, Particulars and Limits held with KGI Securities.

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Portfolio

Users can use Portfolio to track their trade history and unrealized profit/loss. Users with foreign holdings can use the custody tab to check their foreign share holdings.

Order Book

Upon placing an order, it is important that client checks their Order Book for an updated order status.

Status	Order Type	Validity
Source		
Status	Description	
AC	Amended order accepted in queue	
C	Cancelled order for unfilled quantity a...	
E	Expired order	
M	Fully filled order	
MO	Order under monitoring	
PA	Order amendment pending to be proc...	
PC	Cancelled order for unfilled quantity p...	
PE	Partially expired order	
PM	Partially filled quantity	
PO	Pending order - Pending to enter queue	
Q	Order accepted in queue	
R	Rejected order and void	
S	Suspended/rejected - unfilled quantit...	
T	Order is triggered	
U	Unknown status	
RX	Rejected order but not void. Will be r...	
PR	Pending risk check	

Client can view their transaction breakdown by clicking on the “Details” of each order – i.e : counter party code

All	Active	Filled	Mon	Closed	Past	Trd Rpt	Quick Wdw	Date From	To	All Order Types	All	A/C No.	148173 (Cash)	ALL							
Wit...	A...	A/C No.	Stock (Name)	B/S	Price	Qty	Filled Qty	Unfiled...	Trx Val	Status	Order Date/Time	Validity	Mode	Se...	Details	Mkt	Code	Source	Type	Order ID	Off Co.
			Novavax Inc-	Buy	1.880	3,000	0	3,000	0.000	C	04-10-2016 19:06:44	Day	Cash	USD	Details	NMS	NVAX	S	L	-	NVAX
		148173	Accordia Golf Tr	Buy	0.655	10,000	0	10,000	0.000	C	04-10-2016 19:06:12	Day	Cash	SGD	Details	SGX	ADQU	S	L	-	ADQU
		148173	Charisma Energy	Buy	0.004	100	0	100	0.000	C	04-10-2016 19:05:54	Day	Cash	SGD	Details	SGX	5QT	S	L	-	5QT

Alerts

Users can set their alerts and view their past alerts

News/Rsch

Users can view news and research material which will include recommendation from our research team and upcoming events.

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Watchlist

Setting up watchlist page

Company Name	Last	Bid	Offer	O/Qty	Vol	Chng	%Chng	Open	High	Low	Prev	Rmk	Code	Mkt	
Jumbo	0.620	491,200	0.620	0.625	160,600	860,700	-0.010	-1.59	0.625	0.635	0.620	0.630	42R	SGX	
YZJ Shpbdg SGD	0.775	645,600	0.770	0.775	218,400	2,720,800	+0.005	+0.65	0.775	0.780	0.770	0.770	BS6	SGX	
Alibaba Group Holding...	108.410	0	0.000	0.000	0	11,516,628	+2.410	+2.27	106.790	109.000	106.560	106.000	DLY	BABA	NYS
Alliance Mineral	0.129	490,000	0.128	0.129	5,300	10,025,800	-0.004	-3.01	0.134	0.134	0.126	0.133	40F	SGX	
American Midstream P...	14.830	-	-	-	-	86,377	+0.320	+2.21	14.610	14.930	14.520	14.510	DLY	AMID	NYS

1. Select **Quotes -> Watchlist**
2. To add a stock from a market:
 - a. Select Watchlist -> **List 1** -> Key in the Stock Name in the textbox and click **<Add>**

Buy/Sell/Set Alert

1. Select Counter and perform a **mouse-right click**
Users will be able to select “Buy/Sell/Counter Info/Chart/Set Alert”

Company Name	Last	Bid	Offer	O/Qty	Vol	Chng	%Chng	Open	High	Low	Prev	Rmk	Code	Mkt	
Jumbo	0.620	491,000	0.620	0.625	160,500	860,900	-0.010	-1.59	0.625	0.635	0.620	0.630	42R	SGX	
Buy	75	645,100	0.770	0.775	228,700	2,721,900	+0.005	+0.65	0.775	0.780	0.770	0.770	BS6	SGX	
Sell	10	0	0.000	0.000	0	11,516,628	+2.410	+2.27	106.790	109.000	106.560	106.000	DLY	BABA	NYS
Short Sell	29	490,000	0.128	0.129	5,300	10,025,800	-0.004	-3.01	0.134	0.134	0.126	0.133	40F	SGX	
Counter Info	30	-	-	-	-	86,377	+0.320	+2.21	14.610	14.930	14.520	14.510	DLY	AMID	NYS
Intraday Chart	57	2,256,000	0.510	0.515	1,068,600	46,000	+0.005	+0.98	0.515	0.515	0.510	0.510	S70U	SGX	
Charting	90	200,000	0.157	0.158	10,000	100,000	-0.001	-0.63	0.157	0.157	0.158	0.158	D79	SGX	
Calculator	35	20,000	2.790	2.800	164,000	802,500	0.000	0.00	2.820	2.820	2.790	2.790	01883	HKG	
Add to Watchlist	60	145,500	0.335	0.340	81,600	91,500	-0.005	-1.47	0.340	0.340	0.335	0.340	OU8	SGX	
Remove from Watchlist	70	-	-	-	-	-	-	-	-	-	-	-	S	50U	SGX
Add to Batch Order	90	652,000	2.760	2.770	355,400	2,484,200	-0.040	-1.43	2.810	2.820	2.760	2.800	C52	SGX	
Set Alert Criteria	80	0	0.000	0.000	0	240,877	+2.040	+1.39	147.580	150.280	147.490	146.530	DLY	BAP	NYS
Portfolio	00	18,200	1.175	1.190	15,000	2,000	+0.015	+1.28	1.190	1.190	1.175	1.175	P8A	SGX	
	80	-	-	-	-	42,411	-0.039	-0.67	5.770	5.795	5.755	5.819	DLY	DZZ	ASE
	00	8,100	15.300	15.310	1,300	712,400	-0.080	-0.62	15.430	15.470	15.290	15.380	D05	SGX	

To set a stock with an alert criterion,

- a. Right click a stock on any given pages with the desired stock and select add Alert criteria in the dropdown list
or
- b. Use the **search bar**, by keying in the desired stocks name or code and manually add a stock.

Then select the **preferred criteria (>=, <=, =, etc.)**,

- c. (>=) : more than or equal to e.g. >= 5 refers to 5,6,7....
- d. (<=) : less than or equal to e.g. <= 5 refers to 5,4,3...
- e. (=) : equal to e.g. =5 refers to only the number 5
- f. (%price >= intra-day low) : refer to 3.a , e.g. intra low is at \$10 at 90% limit criteria, this limit will include any price above \$9

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- g. (%Price<= intra-day high): refer to 3.b , e.g. intra high is at \$100 at 90% limit criteria, this limit will include any price below \$90
 - h. (cumulative volume<=) : the total volume of the volume available
2. Select the <alert frequency> and fill in the desired alert value and press <save>.
 3. To modify the alert criteria for a stock, select the new limits (frequency, price criteria type) and tick the update box before saving.
 4. This Alert criteria will ensure that our clients will be immediately notified of a change in their stocks that have an alert criteria via methods specified in the **Alert configuration**

Placing an order

Once accessed the Trade counter, the client may choose to trade under the following trade types

Basic trades (Buy/Short/Sell)

The screenshot displays the 'Quotes / Watchlist' section of the trading platform. A table lists various stocks with columns for Company Name, Last price, B/Qty, Bid, Offer, O/Qty, Vol, Chng, %Chng, Open, High, Low, Prev, Rmk, Code, and Mkt. The 'Jumbo (SGD)' stock is highlighted in blue. An order entry pop-up is overlaid on the right side of the screen, showing a 'Sell' order at 0.620 and a 'Buy' order at 0.625. The pop-up includes fields for Trading A/C No., Counter Code, Quantity, Price, Order Value, Valid For (Until), Payment Mode, Settle Ccy, Forced Order, Remarks, and Password. A yellow box highlights the 'Add' button in the top right corner of the quote table.

Company Name	Last	B/Qty	Bid	Offer	O/Qty	Vol	Chng	%Chng	Open	High	Low	Prev	Rmk	Code	Mkt
Jumbo	0.625	469,400	0.620	0.625	159,000	862,500	-0.005	-0.79	0.625	0.635	0.620	0.630	-	42R	SGX
YZJ Shipbldg SGD	0.770	650,900	0.770	0.775	228,300	2,723,700	0								SGX
Alibaba Group Holding...	108.410	0	0.000	0.000	0	11,516,628	+2								NYS
Alliance Mineral	0.129	194,700	0.129	0.130	520,000	10,031,100	-0								SGX
American Midstream P...	14.830	-	-	-	-	86,377	+0								SGX
Asian Pay Tv Tr	0.515	2,256,000	0.510	0.515	1,068,600	46,000	+0								SGX
C&G Env Protect	0.157	200,000	0.157	0.158	10,000	100,000	-0								HKG
CITIC TELECOM	2.790	22,000	2.790	2.800	156,000	816,500	0								SGX
Centurion	0.335	131,100	0.335	0.340	82,700	94,500	-0								SGX
China Env	-	-	-	-	-	-	-								SGX
ComfortDelGro	2.760	652,300	2.760	2.770	271,800	2,486,100	-0								SGX
Credicorp Ltd-	148.570	0	0.000	0.000	0	240,877	+2								NYS
Cordlife	1.190	18,200	1.175	1.190	15,000	2,000	+0								SGX
DZZ	5.780	-	-	-	-	42,411	-0								ASE
DBS	15.300	9,700	15.300	15.310	5,900	715,300	-0								SGX
Dapai Intl^	0.010	1,214,900	0.010	0.011	841,100	100,100	-								SGX
Denbury Resources Inc-	3.180	0	0.000	0.000	0	11,560,530	+0								NYS
GCCP	0.059	473,800	0.059	0.060	455,000	2,586,000	-0								SGX
Genting Sing	0.765	1,268,000	0.760	0.765	1,527,600	1,461,700	+0								SGX
Hotel Royal	-	100	3.740	3.800	300	-	-								SGX
Jardine C&C	42.930	500	42.930	42.950	300	63,600	-0								SGX
Koyo Intl	-	1,900	0.056	0.064	10,100	-	-								SGX
Loyz Energy	0.023	5,581,000	0.022	0.023	1,945,000	1,066,100	+0								SGX
M1	2.330	346,900	2.320	2.330	70,300	558,000	-0								SGX
Neuquex Inc	1.880	1,900	1.860	1.910	1,000	9,118,093	+0								NYS

1. Users can lookup for the counter using the search box
2. Users can switch to slow order ticket using +

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The screenshot displays the 'Quotes / Watchlist' interface. On the left, a table lists various companies with their last prices, bid/offer prices, and volumes. The 'Add' button in the top right of the table is highlighted with a yellow box. On the right, the 'Jumbo (SGD)' order entry form is open. The 'Basic' tab is selected, and the 'Buy Price' field is highlighted with a yellow box. The form includes fields for Trading A/C No., Counter Code, Action (Buy/Sell/Short), Quantity, Buy Price, Order Value, Order Type, Valid For (Until), Payment Mode, Settle Ccy, Forced Order, Remarks, and Password. The 'Submit' and 'Cancel' buttons are at the bottom of the form.

Company Name	Last	B/Qty	Bid	Offer	O/Qty	Vol
Jumbo	0.625	469,400	0.620	0.625	159,100	862,500
YZJ Shipbldg SGD	0.770	651,300	0.770	0.775	228,100	2,724,500
Alibaba Group Holding...	108.410	0	0.000	0.000	0	11,516,628
Alliance Mineral	0.129	194,700	0.129	0.130	520,000	10,031,100
American Midstream P...	14.830	-	-	-	-	86,377
Asian Pay Tv Tr	0.515	2,256,000	0.510	0.515	1,068,600	46,000
C&G Env Protect	0.157	200,000	0.157	0.158	10,000	100,000
CITIC TELECOM	2.790	22,000	2.790	2.800	156,000	816,500
Centurion	0.335	129,600	0.335	0.340	82,100	96,000
China Env	-	-	-	-	-	-
ComfortDelGro	2.770	646,300	2.760	2.770	357,700	2,492,400
Credicorp Ltd-	148.570	0	0.000	0.000	0	240,877
Cordlife	1.190	18,200	1.175	1.190	15,000	2,000
DZZ	5.780	-	-	-	-	42,411
DBS	15.310	10,800	15.300	15.310	2,700	718,700
Dapai Intl^	0.010	1,214,900	0.010	0.011	841,100	100,100
Denbury Resources Inc-	3.180	0	0.000	0.000	0	11,560,530
GCCP	0.059	473,800	0.059	0.060	455,000	2,586,000
Genting Sing	0.765	1,265,600	0.760	0.765	1,526,100	1,463,200
Hotel Royal	-	100	3.740	3.800	300	-
Jardine C&C	42.940	400	42.930	42.950	300	63,700
Koyo Intl	-	1,900	0.056	0.064	10,100	-
Loyz Energy	0.023	5,581,000	0.022	0.023	1,945,000	1,066,100
M1	2.330	346,900	2.320	2.330	68,000	561,600
Mozambique Inc	1.880	4,000	1.860	1.910	1,000	9,148,093

3. Users can open the Order Ticket by clicking on Company Name or performing a right-click action "Buy/Sell".
4. Select <Basic> tab and fill in the required fields as shown i.e. Buy/Sell/Short , order type, quantity, payment mode, and price, validity (day/GTD)
5. Select <Contingent> tab if you want to perform a conditional order.
6. Enter your password and clicks <Submit>.

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Good to Date trades

Company Name	Last	B/Qty	Bid	Offer	O/Qty	Vol
Jumbo	0.625	469,500	0.620	0.625	159,100	862,500
YZJ Shipbdg SGD	0.775	651,000	0.770	0.775	227,800	2,725,000
Alibaba Group Holding...	108.410	0	0.000	0.000	0	11,516,628
Alliance Mineral	0.129	194,700	0.129	0.130	520,000	10,031,100
American Midstream P...	14.830	--	--	--	--	86,377
Asian Pay Tv Tr	0.515	2,256,000	0.510	0.515	1,068,600	46,000
C&G Env Protect	0.157	200,000	0.157	0.158	10,000	100,000
CITIC TELECOM	2.790	40,000	2.790	2.800	143,000	829,500
Centurion	0.335	127,800	0.335	0.340	81,400	97,800
China Env	--	--	--	--	--	--
ComfortDelGro	2.760	614,000	2.760	2.770	357,800	2,493,100
Credicorp Ltd-	148.570	0	0.000	0.000	0	240,877
Cordlife	1.190	18,200	1.175	1.190	15,000	2,000
DZZ	5.780	--	--	--	--	42,411
DBS	15.300	2,900	15.300	15.310	2,400	730,300
Dapai Intl^	0.010	1,214,900	0.010	0.011	841,100	100,100
Denbury Resources Inc-	3.180	0	0.000	0.000	0	11,560,530
GCCP	0.059	473,800	0.059	0.060	455,000	2,586,000
Genting Sing	0.765	1,242,900	0.760	0.765	1,524,900	1,465,100
Hotel Royal	--	100	3.740	3.800	300	--
Jardine C&C	42.940	300	42.920	42.940	200	64,200
Koyo Intl	--	1,900	0.056	0.064	10,100	--
Loyz Energy	0.023	5,581,000	0.022	0.023	1,945,000	1,066,100
M1	2.330	348,800	2.320	2.330	68,100	561,900
Meiyama Inc	1.880	1,000	1.860	1.870	1,000	9,148,003

1. Refer to Basic Trades Step 1
2. Select the Validity For (until) GTD option
3. Select the **validity date** of the GTD
4. Input the remaining blank spaces with the desired values
5. Key in the users **password** and click **<Submit>**

Note: GTD orders are remains viable for a stated period of time unless [cancelled](#), [executed](#), or changed, after which such [order](#) or the portion thereof not executed is to be treated as cancelled

E.G.: John wants to place an order to buy Alliance mineral which is at price X, on July 1st, he feels that the price will go down further in the future but he may miss the opportunity to purchase the trade. So he places a GTD order for a price lower than X and puts a date of July 25th in the order counter. If the price does drop to John's Bid price, the system will automatically execute the trade without John physically doing it himself. If Alliance mineral stock price does not drop to Johns Bid price by July 25th, the system automatically recognizes the trade as cancelled

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Fill or Kill Trades (FOK)

The screenshot displays the 'Quotes / Watchlist' window with a table of market data and an overlaid 'Jumbo (SGD)' order entry form. The table lists various companies with their last price, bid/offer prices, and volumes. The order form includes fields for Trading A/C No., Counter Code, Action (Buy/Sell/Short), Quantity, Buy Price, Order Value, Order Type (Limit), Valid For (Until) (FOK), Payment Mode (Cash), Settle Ccy (SGD), and Password. The 'FOK' option is highlighted in the 'Valid For (Until)' dropdown.

Company Name	Last	B/Qty	Bid	Offer	O/Qty	Vol
Jumbo	0.620	469,300	0.620	0.625	156,600	865,100
YZJ Shipbldg SGD	0.775	749,700	0.770	0.775	246,200	2,726,600
Alibaba Group Holding...	108.410	0	0.000	0.000	0	11,516,628
Alliance Mineral	0.129	194,700	0.129	0.130	520,000	10,031,100
American Midstream P...	14.830	-	-	-	-	86,377
Asian Pay Tv Tr	0.515	2,257,700	0.510	0.515	1,068,300	46,300
C&G Env Protect	0.157	200,000	0.157	0.158	10,000	100,000
CITIC TELECOM	2.790	40,000	2.790	2.800	143,000	829,500
Centurion	0.335	126,700	0.335	0.340	83,200	98,900
China Env	-	-	-	-	-	-
ComfortDelGro	2.760	648,500	2.760	2.770	357,300	2,494,000
Credicorp Ltd-	148.570	0	0.000	0.000	0	240,877
Cordlife	1.190	18,200	1.175	1.190	15,000	2,000
DZZ	5.780	-	-	-	-	42,411
DBS	15.300	3,600	15.300	15.310	3,600	736,900
Dapai Intl ^A	0.010	1,214,900	0.010	0.011	841,100	100,100
Denbury Resources Inc-	3.180	0	0.000	0.000	0	11,560,530
GCCP	0.059	473,800	0.059	0.060	455,000	2,586,000
Genting Sing	0.765	1,243,200	0.760	0.765	1,551,400	1,467,200
Hotel Royal	-	100	3.740	3.800	300	-
Jardine C&C	42.910	300	42.890	42.920	300	64,500
Koyo Intl	-	1,900	0.056	0.064	10,100	-
Loyz Energy	0.023	5,581,000	0.022	0.023	1,945,000	1,066,100
M1	2.320	348,900	2.320	2.330	67,700	562,500
Mitsubishi Int...	1.890	1,000	1.860	1.910	1,000	9,148,002

1. Refer to Basic Trades Step 1
2. Select the **Fill or Kill trade (FOK)** option
3. Input the **remaining fields** with the desired values
4. Key in the users **password and click Submit**

Note: Fill or Kill orders are a type of time-in-force designation used in securities trading that instructs a brokerage to execute a transaction immediately and completely or not at all.

E.G.: If John places an order of 50000 shares when the current market only have a 70000 share volume, the system will automatically fill the order and complete the trade, but if the current market volume is only 30000 shares, the system will detect an insufficient volume of shares and immediately 'Kill' the order without allowing the order to go into queuing.

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Fill and Kill trades (FAK)

1. This trade process is identical to Fill or Kill order, with exception of selecting Fill and Kill option instead of (FOK)

Note: Fill and Kill are a type of time-in-force designation used in securities trading that instructs a brokerage to execute a transaction immediately and completely or not at all

E.G.: If John places an order of 50000 shares when the current market only have a 70000 share volume, the system will automatically fill the order and complete the trade, but if the current market volume is only 30000 shares, the system will detect an insufficient volume of shares and immediately purchase the 30000 shares and 'Kill' the order without allowing the order to go into queuing for the remaining 20000 shares

Good to Maximum (GTM) trades

The screenshot displays the KGI Connex v2 trading platform. The top navigation bar includes 'My Page', 'Trade', 'Quotes', 'Mkt Watch', 'Charts', 'Acct Mgmt', 'Portfolio', 'Order Book', 'Alerts', and 'News/Rsch'. The main area is divided into a 'Quotes / Watchlist' table and a 'Jumbo (SGD)' trade entry form.

Company Name	Last	B/Qty	Bid	Offer	O/Qty	Vol
Jumbo	0.620	469,500	0.620	0.625	156,600	865,200
YZJ Shipbldg SGD	0.775	799,600	0.770	0.775	242,300	2,731,200
Alibaba Group Holding...	108.410	0	0.000	0.000	0	11,516,628
Alliance Mineral	0.129	194,700	0.129	0.130	520,000	10,031,100
American Midstream P...	14.830	--	--	--	--	86,377
Asian Pay Tv Tr	0.515	2,257,700	0.510	0.515	1,068,300	46,300
C&G Env Protect	0.157	200,000	0.157	0.158	10,000	100,000
CITIC TELECOM	2.790	48,000	2.790	2.800	134,000	840,500
Centurion	0.335	125,100	0.335	0.340	83,000	100,500
China Env	--	--	--	--	--	--
ComfortDelGro	2.760	647,500	2.760	2.770	277,400	2,495,500
Credicorp Ltd-	148.570	0	0.000	0.000	0	240,877
Cordlife	1.190	18,200	1.175	1.190	15,000	2,000
DZZ	5.780	--	--	--	--	42,411
DBS	15.300	31,500	15.300	15.310	4,800	736,900
Dapai Intl*	0.010	1,214,900	0.010	0.011	841,100	100,100
Denbury Resources Inc	3.180	0	0.000	0.000	0	11,560,530
GCCP	0.059	473,800	0.059	0.060	455,000	2,586,000
Genting Sing	0.765	1,210,100	0.760	0.765	1,552,100	1,477,000
Hotel Royal	--	100	3.740	3.800	300	--

The 'Jumbo (SGD)' trade entry form is open, showing the following details:

- Trading A/C No: 148173 (Cash)
- Counter Code: 42R:SGX
- Action: Buy (highlighted in green)
- Quantity: (100)
- Buy Price: 0.625 (range: 0.520 - 0.720)
- Order Value: --
- Order Type: Limit
- Valid For (Until): GTM
- Payment Mode: Cash
- Settle Ccy: SGD
- Forced Order:
- Remarks: --
- Password: --

1. This trade process is identical to Good to date orders, with the difference that a GTM is valid for a fix 30 day period from the order date, while a GTD is valid for various dates for a period of up to 21 days.

Note: for the definition and example of GTM, refer to the Note and example of GTD

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Stop loss orders

The screenshot displays the KGI Connex v2 trading platform. On the left, a 'Quotes / Watchlist' table lists various stocks with columns for Company Name, Last, B/Qty, Bid, Offer, O/Qty, and Vol. The 'Jumbo (SGD)' window is open, showing a 'Stop Loss' order configuration. The 'Trading A/C No.' is set to '(Cash)', and the 'Counter Code' is '42R-SGX'. The 'Action' is set to 'Sell'. The 'Order Type' is 'Limit', and the 'Valid For (Until)' is 'GTM'. The 'Settle Ccy' is 'SGD'. The 'Remarks' field is empty. The 'Password' field is also empty. The 'Order Value' is 0.625, and the 'Order Type' is 'Limit'. The 'Valid For (Until)' is 'GTM'. The 'Settle Ccy' is 'SGD'. The 'Remarks' field is empty. The 'Password' field is also empty.

1. Using the Ordinary Ticket
2. Select **<Stop loss>** Option
3. Key in a desired **stop price**
4. Input the remaining **blank spaces** with the desired values
5. Key in the users **password** and **click <Submit>**

Note: Stop loss order is an order placed with a broker to sell or buy a stock if it drops to a certain price level

E.G: If John believes that the price of a stock move unfavorably in the future he can use a stop loss order to sell his stocks owned for a particular stock if its price falls below a certain amount. This ensures that John is able to reduce his losses when prices of his stocks incur a big fall.

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Contingent Order

The screenshot displays the KGI Connex v2 trading interface. On the left, a market watch table lists various stocks with their last prices, bid/offer prices, and volumes. On the right, a contingent order form is open for 'Jumbo (\$GD)'. The form includes fields for Trading A/C No., Counter Code, and a dropdown menu set to 'Contingent'. It features two steps: 'STEP 1: If the following condition is met:' with criteria 'By Price' and 'Greater or Equal', and 'STEP 2: Place the following order:' with 'Buy' selected as the action, a quantity of 1, and a buy price of 0.625. The form also includes fields for Order Value, Order Type (Limit), Valid For (Until) (GTM), Payment Mode (Cash), and Settle Ccy (SGD).

Company Name	Last	B/Qty	Bid	Offer	O/Qty	Vol
Jumbo	0.620	489,000	0.620	0.625	154,000	867,900
YZJ Shipbldg SGD	0.770	793,500	0.770	0.775	287,900	2,738,800
Alibaba Group Holding...	108.410	0	0.000	0.000	0	11,516,628
Alliance Mineral	0.129	194,700	0.129	0.130	520,000	10,031,100
American Midstream P...	14.830	--	--	--	--	86,377
Asian Pay Tv Tr	0.515	2,257,700	0.510	0.515	1,068,400	46,300
C&G Env Protect	0.157	200,000	0.157	0.158	10,000	100,000
CITIC TELECOM	2.800	47,000	2.790	2.800	175,000	848,500
Centurion	0.335	120,800	0.335	0.340	82,400	104,800
China Env	--	--	--	--	--	--
ComfortDelGro	2.760	645,500	2.760	2.770	351,700	2,503,000
Credicorp Ltd-	148.570	0	0.000	0.000	0	240,877
Cordlife	1.190	18,200	1.175	1.190	15,000	2,000
DZZ	6.780	--	--	--	--	42,411
DBS	15.310	33,900	15.300	15.310	8,600	738,100
Dapai Intl*	0.010	1,214,900	0.010	0.011	841,100	100,100
Denbury Resources Inc-	3.180	0	0.000	0.000	0	11,560,530
GCOP	0.059	473,800	0.059	0.060	455,000	2,586,000
Genting Sing	0.765	1,226,000	0.760	0.765	1,550,900	1,483,900
Hotel Royal	--	100	3.740	3.800	300	--
Jardine C&C	42.890	200	42.890	42.910	200	64,600
Koyo Intl	--	1,900	0.056	0.064	10,100	--
Loyz Energy	0.023	5,581,000	0.022	0.023	1,945,000	1,066,100
M1	2.330	355,300	2.320	2.330	93,100	565,300
Maximus Inc	1.880	1,000	1.860	1.870	1,000	0,448,000

1. Refer to Basic Trades Step 1
2. Select **<Contingent>** Option
3. Select the **<criteria>** (in this case it is Price) for a particular stock
4. Select also the **other criteria** and specify a **value**
5. Input the remaining **blank spaces** with the desired values
6. Key in the users **password** and **click <Submit>**

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Settings

ID and password changes

1. Go to Settings -> LoginID/Password
2. Input your new desired details
3. Click <Save Settings>

The screenshot displays the KGI Connex v2 interface. On the left, a market data table is visible with columns: Company Name, Last, B/Qty, Bid, Offer, O/Qty, and Vol. The table lists various companies such as Jumbo, YZJ Shipbldg SGD, and Alibaba Group Holding. On the right, the 'Login ID/Password' settings panel is open. It features a sidebar with navigation options: Login ID/Password, Preferences, Alert Configuration, Gallery, Font Settings, and Search Filter. The main panel has tabs for 'Change Login ID' and 'Change Password'. The 'Change Password' tab is active, showing input fields for 'New Login ID', 'Confirm Login ID', and 'Password'. A 'Note' section contains the following text: '1. Your Password must be alphanumeric and between 8 and 18 characters. It is case sensitive.' and '2. For security reasons, you will be prompted to change your password every 365 days.' At the bottom of the panel, there are 'Save Settings' and 'Cancel' buttons, with 'Save Settings' highlighted by a yellow box.

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Hot key bindings and general settings



1. Select Settings -> Preference
2. Choose the preferred hotkeys from the dropdown list of each specific command in the highlighted box
3. To change your login preferences, the user can choose from two drop down lists of their preferred default trading account and the default directed page after logging in.
4. Click <Save Settings>

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Alert configuration

The screenshot shows the KGI Connex v2 interface with the 'Alert Configuration' dialog box open. The dialog has tabs for 'SMS', 'Email', and 'Web'. The 'Alert Configuration' tab is active, showing a 'Mobile No.' field with the value '6598887888' and an 'Active' checkbox that is checked. A 'Save Settings' button is highlighted with a yellow circle. The background shows a market data table with columns for Company Name, Last, B/Qty, Bid, Offer, O/Qty, Vol, Chng, %Chng, Open, High, Low, Prev, Rmk, and Code.

1. Click on Settings icon -> Alert Configuration
2. Key in your mobile number in the **textbox** provided and click active for the desired **checkbox**
3. Click **<Save Settings>** to save changes

Checking Outstanding Due Payment

The screenshot shows the KGI Connex v2 interface with the 'Acct Mgmt' menu open and 'Outstanding Position' selected. The table below shows the following data:

DATE	TRUST BALANCE	MY PARTICULARS	MY LIMITS	ALL	AC No	All Accounts	ALL								
18/12/2016															
16/12/2016	148173	42R	Jumbo	SGD	00000000706030		16/12/2016		CONTRA		0	100	54.04	0.00	54.04
Total (SGD)													54.04	0.00	-54.04

1. Click on Acct Mgmt -> Outstanding Position
2. Refer to Due Date and Amt for the amount to pay

Checking of Trade History

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The screenshot displays the KGI Connex v2 user interface. At the top, the 'Portfolio' menu is highlighted with a yellow box. Below it, the 'Trade History' tab is selected and also highlighted with a yellow box. A search filter for counter code is visible, set to 'ALL', and is highlighted with a yellow box. The main area shows a table of trade history with columns for Date, A/C No., Contract, Mkt Code, Company Name, Ccy, Price, Qty, B/S, Fee, Amount, and Source.

Current	Realized	Trade History	Custody	A/C No.	(Cash)	ALL					
Date	A/C No.	Contract	Mkt Code	Company Name	Ccy	Price	Qty	B/S	Fee	Amount	Source
15/12/2016	000000...	SGX 42R	Jumbo	SGD	0.6400	100	Bought	26.77	90.7700	ONLINE	
15/12/2016	000000...	SGX 42R	Jumbo	SGD	0.6350	100	Sold	26.77	36.7300	ONLINE	
11/11/2016	000000...	SGX 42R	Jumbo	SGD	0.6300	100	Bought	26.77	89.7700	ONLINE	
11/11/2016	000000...	SGX 42R	Jumbo	SGD	0.6200	100	Sold	26.77	35.2300	ONLINE	
30/09/2016	094126...	NMS NVAX	Novavax Inc-	USD	2.0000	5,000	Sold	26.26	9,980.5200	OFFLINE	
30/09/2016		SGX Z74	SingTel	SGD	1.0000	1	Bought	0.00	1.0000	M	
27/09/2016	091332...	NMS NVAX	Novavax Inc-	USD	2.3200	5,000	Bought	30.37	11,622.3400	OFFLINE	
05/09/2016	077116...	SGX C52	ComfortDelGro	SGD	2.8700	1,000	Sold	27.75	2,842.0100	ONLINE	
24/08/2016	070542...	SGX C52	ComfortDelGro	SGD	2.8000	1,000	Bought	27.72	2,827.9400	ONLINE	

1. To refer to Trade History done in KGI, click on Portfolio -> Trade History
2. You are able to filter the list by counter code