

Lunch Presentation with Sasseur REIT (SASSR SP)

Date: 16 May 2019, Thursday

Time: 12pm to 1pm

Venue: KGI Office 13AB

Company Background:

Sasseur REIT is the first outlet mall REIT to be listed in Asia. Sasseur REIT owns 4 outlet malls strategically located in fast-growing Tier-2 cities in China. SASSR malls target middle class families and tourists by offering international and luxury brands guaranteed of authenticity and discounts. Customers at SASSR's outlet malls can expect diverse forms of experiences such as indoor zoos or movie screenings, alongside discounts of up to 60% or more off full-priced retail stores throughout the year.

We think Sasseur REIT is well-positioned to benefit from the rise in Chinese domestic consumption, alongside the reduction in alternative distribution channels for luxury goods, such as daigou.

We have invited Sasseur REIT's CEO, Mr Anthony Ang to give the outlook and strategy of their company. It will be a small group meeting to facilitate more Q&A time with management.

Gallery:

