

Presentation with Frasers Centrepoint Trust

Date: 29 April 2020, Wednesday

Time: 4pm to 5pm

Venue: Zoom Video Meeting

Company Background:

Frasers Centrepoint Trust (FCT SP) owns 7 suburban retail malls in Singapore totalling 1.4mn sqft of net lettable area (NLA). The REIT also owns 25% of PGIM ARF, which owns 5 suburban retail properties in Singapore totalling 1.0mn sqft of NLA and a 31% stake in Hektar REIT, which owns a portfolio of suburban retail properties in Malaysia.

FCT currently trades at 0.9x P/B (18% discount to the 10-year average) and offers a forecasted dividend yield of 5.2%-6.4% over the next three years.

Gallery:

