

Presentation with Elite Commercial REIT

Date: 20 May 2020, Wednesday

Time: 2pm to 3pm

Venue: Zoom Video Meeting

Company Background:

Elite Commercial REIT is the first UK-focused S-REIT, with over 99% of its 97 commercial properties triple-net-leased to the UK Government (with the Department for Work and Pensions, "DWP", as the primary occupier), providing attractive and recession-proof yields. Rated AA and Aa2 by S&P and Moody's respectively, the UK Government has one of the lowest debt-to-GDP ratios amongst the G7 countries. The Covid-19 situation also does not trigger force majeure or any termination clauses of the Group's leases with the UK Government.

Elite SP trades at a 1.09x P/B, and offers a forecasted dividend yield of 7.1% and 7.2% for FY20 and FY21.

Gallery:



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- Overview of Elite Commercial REIT
- Key Investment Highlights
- 1Q 2020 Business Updates
- Appendix



Geographically Diversified Portfolio Located in Predominantly Populous Areas

