

Accredited Investor Opt-In Form (For New Accredited Investors) - Corporations

Important Information

KGI Securities (Singapore) PTE. LTD. (“we”, “us”, “our”) is required under Singapore law to provide you with certain information before you make a decision on whether you wish to be treated as an accredited investor as defined in section 4A of the Securities and Futures Act (Cap. 289) (the “SFA”). Accordingly, we hereby inform you that:

- (a) we have assessed you to be an “accredited investor” as defined in section 4A of the SFA based on the information you have provided to us;
- (b) you may, but are not obliged to, consent to being treated by us as an accredited investor for the purposes of the statutory provisions set out in regulation 3(9) of the Securities and Futures (Classes of Investors) Regulations 2018; and
- (c) if you consent to the treatment outlined in paragraph (b) above, you may withdraw your consent at any time, upon which we will cease to treat you as an accredited investor.

Please note that being treated as an accredited investor means, among other things, that you will be deemed to have more knowledge and the ability to understand and manage the risks of the financial products that you choose to invest in. This means that we are allowed to assume that you have a certain level of understanding of financial products, including collective investment schemes, and are not obliged to determine your precise level of understanding of such products. We are also allowed to assume that you have sought independent advice prior to purchasing or participating in any financial instrument or investment. In addition, when you hold certain financial instruments or participate in certain activities, you will be afforded fewer statutory protections and remedies than retail investors.

Where you are purchasing capital markets products offered pursuant to section 275 or 305 of the SFA, you should be aware that the restrictions and prohibition on subsequent transfers of those products will apply to you. Pursuant to regulation 33 and 34 of the Financial Advisers Regulations, you acknowledge that we have no obligation to disclose all material information relating to designated investment products nor have a duty to determine suitability of the recommendations provided to you.

General Warning

Accredited investors are assumed to be better informed, and better able to access resources to protect their own interests, and therefore require less regulatory protection. Investors who agree to be treated as accredited investors therefore forgo the benefit of certain regulatory safeguards. For example, issuers of securities are exempted from issuing a full prospectus registered with the Monetary Authority of Singapore in respect of offers that are made only to accredited investors, and intermediaries are exempted from a number of business conduct requirements when dealing with accredited investors. Investors should consult a professional adviser if they do not understand any consequence of being treated as an accredited investor.

Personal Information

Please fill in all the fields below if you represent a corporation.

Corporation Name : _____

Unique Identification Number : _____

Registered Office Address and
Principal Place of Business (if
different) : _____

Place of Incorporation : _____
/Registration

Date of Incorporation : _____
/Registration

Legal Form of Corporation : _____

Name of Representative (as per NRIC/Passport) : _____

NRIC/Passport Number of Representative : _____

Position of Representative: : _____

Contact Number of Representative : _____

Email Address of Representative : _____

I, the authorised signatory of _____ (*please fill in corporation's name*) (the "**Corporation**"), confirm that the Corporation wishes to be treated as an accredited investor as defined in section 4A of the SFA. The Corporation acknowledges and accepts that, having opted in to accredited investor status, this treatment will apply to all of the Corporation's transactions with you. The Corporation's basis for opting to be treated as an accredited investor is that its:

- (a) net assets exceed S\$10,000,000 (or its equivalent in a foreign currency) as determined by (a) its most recent audited balance-sheet or (b) its balance-sheet certified by the Corporation as giving a true and fair view of its state of affairs as of the date of the balance-sheet (which date is within the twelve (12) months preceding the date of submitting this form); or
- Supporting documents required:*
- a copy of the Corporation's most recent audited balance-sheet; or
 - a copy of the Corporation's balance-sheet that is certified by the Corporation as giving a true and fair view of its state of affairs as of the date of the balance sheet (to be dated within no earlier than 12 months before the date of submitting this form).
- (b) entire share capital is owned by one or more persons, all of whom are accredited investors as defined in section 4A of the SFA.
- Supporting documents required:*
- a copy of the Corporation's business profile; or
 - a declaration of the Corporation's shareholding structure.

Declaration

I confirm that I have read the above in full and:

- (a) know and understand the consequences of the Corporation consenting to being treated by you as an accredited investor;
- (b) consent to the Corporation being treated by you as an accredited investor; and
- (c) know that the Corporation may at any time withdraw its consent to the treatment outlined in paragraph (b) above, upon which you will cease to treat the Corporation as an accredited investor from the day that the Corporation informed you that it was withdrawing its consent.

In completing, signing, and returning this form to you, the Corporation represents and warrants that the information and confirmations provided in this form, and all information contained in this form and any other documentation provided to you, are complete, true, and accurate. If there is any change in circumstances relating to the Corporation's (i) corporate assets that may affect any of its declarations and representations set out above or (ii) status as an accredited investor under Singapore law such that the Corporation ceases to be an accredited investor at any time, the Corporation undertakes to inform you within 10 working days of such change in circumstances. If such changes cannot be rectified, the Corporation acknowledges and accepts that you have full discretion to decide to refrain from treating the Corporation as an accredited investor.

Signature

Date

Company Stamp:
Representative's Name:

For Internal Use Only

Signature(s) verified/signed in my presence

Signature

Approved by

Name: